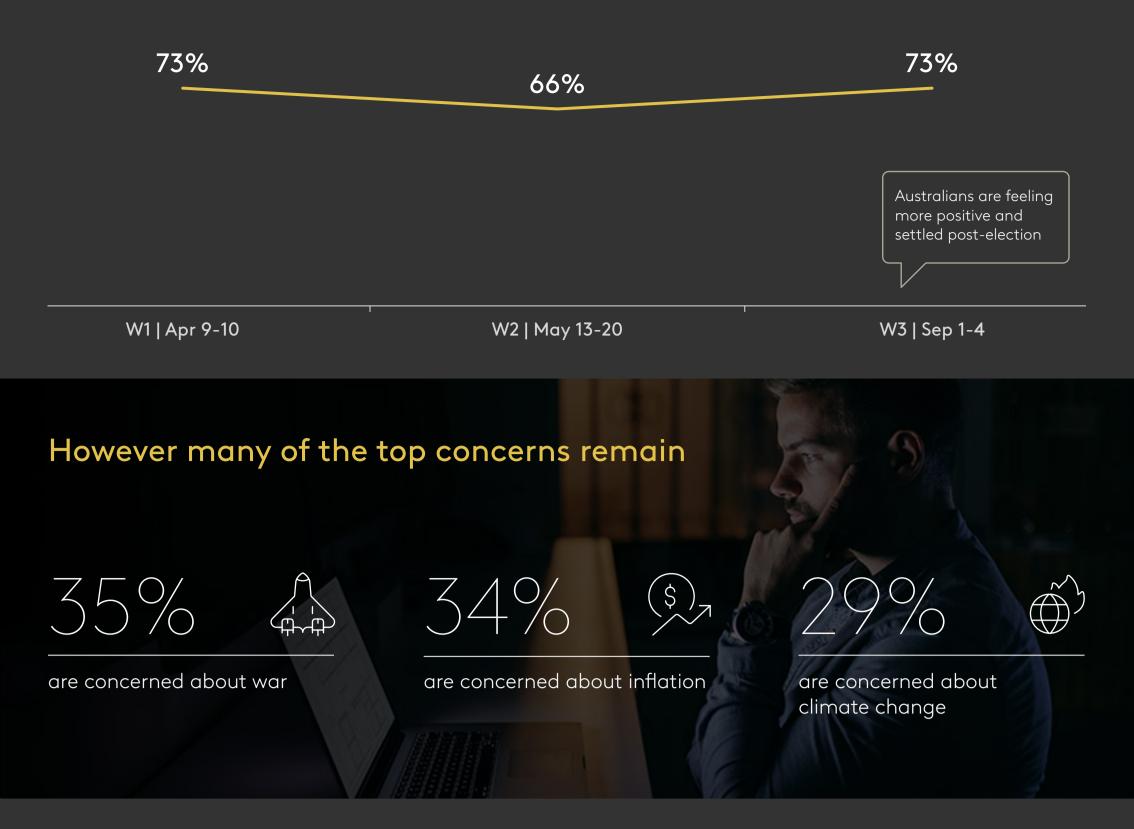
KANTAR

Kantar Global Issues Barometer

Unpacking what is concerning consumers, how it is affecting their behaviour and what changes they would like to see moving forward.

Australians are feeling broadly more positive compared to May

How are Australians feeling? | Positive Emotions



When Australians think about war, the risk of escalation is our key

concern. It is also seen to be impacting the cost of goods.

What aspects/consequences of war are you worried about?



Inflation

Extreme Weather Events (Climate Change) Labour and Supply shortages

For many Australians it is a **combination of all three**

How is financial security impacted?





and only



have received pay rises to match inflation

of Australians are struggling/cannot meet their household budget at the moment

Where are Australians feeling the pinch?



Petrol Costs







Household Bills

How are Australians responding?



Made cutbacks on general expenditure

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Deliberately looking for price reductions and promotions

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Cancelled or stop doing things

Australians are more discerning about which luxuries to spend on



Luxury Goods



Entertainment activities



%

Holidays



Eating out

Whilst some Australians will need to cut out these luxuries completely, many will look for ways to still experience the things they have been looking forward to post restrictions.



Choosing less expensive airlines



Choosing a cheaper destination



Travel during off-peak season

How should companies & brands react to the increased cost of living?



Pay people decently



Strive to hold down their costs



Manufacture or source products closer to home

Be first to be on the pulse of what the world **is thinking**

How will we respond to the issues that matter – and what does this mean for brands?

The Kantar Global Issues Barometer allows us to anticipate some needs and useful actions for brands – and in this series, we will track change as it happens.

<u>Contact us</u> to subscribe to the Kantar Global Issues Barometer

Waves 1-3 available now. Wave 4 coming in November.